

Sixth Account and Report of Trustee and Petition for Approval Thereof, and for Allowance of Trustee's Compensation and Attorneys' Fees

	WESTAMERICA BANK , Trustee, is Petitioner.	
	Account period: 1/1/13 – 12/31/14 Accounting: \$154,265.11 Beginning POH: \$127,715.28 Ending POH: \$ 93,196.36 (\$8,974.87 cash plus various mutual funds and a personal property item)	
Cont. from 110315		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail		W
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
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<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 2620(c)		X
<input type="checkbox"/> Order		X
<input type="checkbox"/> Aff. Posting		
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<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

	Account period: 1/1/13 – 12/31/14 Accounting: \$154,265.11 Beginning POH: \$127,715.28 Ending POH: \$ 93,196.36 (\$8,974.87 cash plus various mutual funds and a personal property item)	NEEDS/PROBLEMS/COMMENTS: 1. It appears Petitioner paid a filing fee of \$435 for this petition and request reimbursement for same; however, the filing fee for this type of petition is \$200. Therefore, \$200 reimbursement will be authorized from the trust. 2. Need account statements pursuant to Probate Code §2620(c). See Cal. Rule of Court 7.9803. <p align="center"><u>SEE ADDITIONAL PAGES</u></p>					
	The following fees and expenses were paid during this account period. Petitioner requests the court approve and confirm these payments. See Page 2 for details of each. <ul style="list-style-type: none"> • Trustee: \$2,400 • IBAR: \$1,973.37 • Tax Accounting Fees: \$900.00 • Trust Accounting Fees: \$1,218.75 • Caregiver Services: \$22,261.08 • Medical: \$5,039.06 • Misc.: \$16,463.21 • Residence: \$8,371.11 						
	Attorney: \$2,500.00 (Per local rule) Costs: \$435.00 (filing this petition)						
	Petitioner requests this Court to order that: 1. The Sixth Account and Report of Petitioner as trustee be settled, allowed, and approved as filed; 2. All acts and proceedings of Petitioner as trustee be confirmed and approved; 3. Petitioner be authorized and directed to pay Baker Manock & Jensen PC an amount not to exceed \$2,500.00 as fees for services rendered to Petitioner through the filing of the instant petition and costs of \$435 (see #1); and 4. Such further order be made as the Court considers proper.						
	<u>SEE ADDITIONAL PAGES</u>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td>Reviewed by: skc</td> </tr> <tr> <td>Reviewed on: 11/23/15</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 1 - Williams</td> </tr> </table>	Reviewed by: skc	Reviewed on: 11/23/15	Updates:	Recommendation:	File 1 - Williams
Reviewed by: skc							
Reviewed on: 11/23/15							
Updates:							
Recommendation:							
File 1 - Williams							

Page 2

Trustee: \$2,400 (Paid) Fees are paid monthly calculated at the rate of 0.75% of the market value at the end of the prior month divided by 12, or a minimum fee of \$100/month. Petitioner requests the Court approve and confirm these trustee fees. Since appointment, Petitioner has performed all duties required including care and custody of assets, collection of income, periodic review of assets, investments in the best interest of the trust estate, preparation and filing of fiduciary income tax returns and preparation of this report and petition and other services pertaining to the management and administration of the trust. See also Declaration of Lisa Choi filed 9/28/15.

IBAR: \$1,973.37 (Paid) \$1,973.37 has been paid during the account period. Petitioner states IBAR Settlement Company has provided case management and advisory services to the trustee and acts as a liaison between the trustee and the beneficiary and his family. Petitioner requests the Court approve the payments to IBAR made during this account period totaling \$1,937.37.

Tax Accounting Fees: \$900.00 (Paid) Petitioner paid \$450.00 to Williams & Olds, CPA, for accounting services in connection with the preparation of the 2012 fiduciary income tax returns and \$450.00 in connection with the 2013 fiduciary income tax returns, and requests the Court approve and confirm these payments totaling \$900.00.

Trust Accounting Fees: \$1,218.75 (Paid) Petitioner paid \$1,218.75 to Robert Chinskey, CPA for accounting fees in connection with the Fifth Account and requests the Court approve and confirm.

Caregiver Services: \$22,261.08 (Paid) Petitioner paid \$22,261.08 for caregiver services rendered to the beneficiary and payroll processing for such services. The payments were paid to Lillie F. Willis, the beneficiary's cousin, and the payroll processing payments were made to Risk Management Services (RMS). Petitioner requests the Court approve and confirm these caregiver-related payments.

Medical: \$5,039.06 (Paid) \$5,039.06 was paid for medical expenses of the beneficiary and supplies during the account period. Petitioner requests the Court approve and confirm these payments.

Misc.: \$16,463.21 (Paid) \$16,463.21 was paid for misc. expenses related to the beneficiary's entertainment, utilities, care, and special needs, including for the beneficiary's cell phone and cable service, telephone bill, PG&E bill, City utilities, and modest amounts for the Beneficiary to make gifts to his family members. This total amounts to an average of only \$685.97 per month.

Residence: \$8,371.11 (Paid) The beneficiary and his mother co-own the real property located at 1422 W. Robinson in Fresno, where the beneficiary has resided for more than 12 years. The property has been modified to accommodate his special needs, including wheelchair access, and it is important that the beneficiary be allowed to live in his own home. To facilitate this goal, Petitioner paid \$8,371.11 for expenses relating to the property, including without limitation lawn care, plumbing services, insurance, repairs, home warranty, and property taxes. This amounts to approx. \$348.80/month. Petitioner requests the Court approve and confirm these payments.

Attorney: \$2,500.00 (Per local rule)

Costs: \$435.00 (filing this petition) (See note #1.)

Page 3 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

3. Petitioner states the beneficiary co-owns the residence with his mother outside of the trust; however, it appears the trust is paying the entirety of expenses relating to the residence. Petitioner states it is important that the beneficiary continue to live at home; however, Petitioner does not indicate whether the payments made for basics such as lawn care, plumbing, insurance, utilities, etc., are shared by the occupants, or solely paid by the trust, and Petitioner also does not state how these basic living expenses qualify as "special needs."
4. Disbursements were made for gifts totaling \$500.00 as follows:
 - 6/17/13 \$50 Calvin Williams for fathers gift fbo Ulysses Williams
 - 9/9/13 \$150 Calvin Williams for birthday funds fbo Ulysses Williams
 - 6/10/14 50 Calvin Williams for fathers gift fbo Ulysses Williams
 - 8/21/14 \$150 Calvin Williams for birthday money fbo Ulysses Williams
 - 12/18/14 \$100 Calvin Williams for Christmas funds fbo Ulysses WilliamsNeed clarification, as cash gifts do not appear to be appropriate expenditures from a special needs trust.
5. Need order pursuant to Local Rule 7.1.1.F.

DOD: 02/10/92	DANECE HANNAH HAMILTON , surviving spouse, was appointed Administrator of the Estate with Limited IAEA and bond of \$20,000.00 on 05/13/92. Letters were issues on 05/13/92.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 042915, 102815	Inventory & Appraisal filed 02/23/94 - \$107,198.00	<u>OFF CALENDAR</u> First and Final Account filed 11/30/15 and set for hearing on 01/27/16
Aff.Sub.Wit.	Minute Order from hearing on 06/30/10 states: the court orders Danece Hamilton removed as personal representative of the estate, proper notice having been given. The court appoints the Public Administrator forthwith. Letters are to issue from the Minute Order.	
Verified	Letters of Administration were issued to the Public Administrator on 07/27/10.	
Inventory	Notice of Lien was filed 02/13/15.	
PTC	Notice of Status Hearing filed 03/09/15 set this matter for a status hearing re Failure to File First Account and Petition for Distribution.	
Not.Cred.	Status Report Regarding Estate Assets filed 10/27/15 states: The decedent's wife (and former administrator) Danece Hamilton, has been residing at the residence located in Tollhouse, CA. The property taxes had not been paid and the Public Administrator filed an Unlawful Detainer action to have her evicted so they could sell the property and pay the taxes owed. However, Ms. Hamilton made arrangements to pay the taxes, and she has stated that she would like to pay the costs of administration of the estate, so that she can keep the home. More time is necessary to work that out with her. Therefore, it is requested that the next status hearing be set no more than 30 days from the date of this hearing.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF Reviewed on: 11/20/15 Updates: 12/01/15 Recommendation: File 2 - Hamilton

3A Lois Elaine Frame (Estate)**Case No. 06CEPR01232****Attorney Matsumoto, Russell D. (for Ted R. Frame – Executor)****Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution**

DOD: 05/27/1999	TED R. FRAME , was appointed Executor with full IAEA authority without bond on 01/23/2007.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 01/23/2007	
	Final Inventory and Appraisal was filed on 07/12/2007 showing an estate valued at \$84,100.00.	3B is the Status Hearing for the filing of the Petition for Successor Representative. Minute Order of 09/16/2015: Counsel will be filing a new petition for appointment of a Successor Representative. If a new petition is filed at least two court days prior to 12/02/2015, the status hearing for the filing of said petition will go off calendar, and the status hearing for filing of the first and final account will advance to that date given to the new petition so that no appearance would be necessary on 12/02/2015. 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 091615	First Account and/or Final Distribution was due on 03/2008.	
Aff.Sub.Wit.	Notice of Status Hearing set this matter for the failure to file a First Account or Petition for Final Distribution. Notice was mailed to Russell Matsumoto and Ted R. Frame on 07/16/2015. Status Hearing Declaration by Attorney for Deceased Personal Representative filed 09/03/2015 states the executor serves as executor of the Decedent's Will and personal representative of the Decedent's Estate until his death on 04/24/2015, and the administration of the estate was left incomplete, matters involving the administration of the executor's estate and related affairs are in the process of being resolved. Probate code § 8522 provides for the appointment of a successor personal representative when there are no other personal representatives, by petition and service on interested persons in the manner provided in Article 2 (commencing with Section 8110) of Chapter 2 of the Probate code. Mr. Matsumoto is informed and believes Bertha A. Frame, the spouse of Executor at the time of Executor's death, intends to file a Petition for Letters of Administration with Will Annexed, and further informed and believe that such petition is currently in the process of being prepared. Mr. Matsumoto respectfully requests this status hearing be continued for 60 days, during which time, he is informed and believes such petition for appointment of a successor personal representative would be filed.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 11/23/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3A - Frame

3B Lois Elaine Frame (Estate) Case No. 06CEPR01232**Attorney Matsumoto, Russell D. (for Ted R. Frame – Executor)****Probate Status Hearing RE: Filing of Petition for Successor Representative**

DOD: 05/27/1999	TED R. FRAME , was appointed Executor with full IAEA authority without bond on 01/23/2007.	NEEDS/PROBLEMS/COMMENTS: 1. Need Petition for Successor Representative.
	Letters issued on 01/23/2007	
Cont. from	Minute Order of 09/16/2015 set this Status Hearing for the filing of the Petition for Successor Representative.	
Aff.Sub.Wit.	Minute Order of 09/16/2015: Counsel will be filing a new petition for appointment of a Successor Representative. If a new petition is filed at least two court days prior to 12/02/2015, the status hearing for the filing of said petition will go off calendar, and the status hearing for filing of the first and final account will advance to that date given to the new petition so that no appearance would be necessary on 12/02/2015.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/23/2015
		Updates:
		Recommendation:
		File 3B

3B

Third Account Current and Report of Trustee; Petition for Allowance of Compensation to

Trustee and Attorney

		PUBLIC GUARDIAN , Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 08/06/14 – 10/05/15	1. Proof of service of the Notice of Hearing filed 10/15/15 indicates that the whereabouts of John J. Rossi are unknown. It is unclear who John J. Rossi is (the beneficiary?). Need clarification and Proof of Service or declaration of due diligence for Michael John Rossi. Note: If the petition is granted, a status hearing will be set as follows: • Wednesday, December 7, 2016, at 9:00am in Dept. 303 for filing of the Fourth Account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
Cont. from		Accounting: \$170,940.40	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH: \$170,849.23	
<input checked="" type="checkbox"/>	Verified	Ending POH: \$168,773.90	
<input type="checkbox"/>	Inventory	Trustee: \$95.20 (1 staff hour @ \$76/hr. and .20 Deputy hours @ \$96/hr.)	
<input type="checkbox"/>	PTC	Attorney: \$600.00 (less than allowed per Local Rule)	
<input type="checkbox"/>	Not.Cred.	Bond Fee: \$421.94 (ok)	
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner prays for an Order:	
<input checked="" type="checkbox"/>	Aff.Mail w/o	1. Approving, allowing and settling the third account;	
<input type="checkbox"/>	Aff.Pub.	2. Authorizing the trustee and attorney fees and commissions;	
<input type="checkbox"/>	Sp.Ntc.	3. Authorizing payment of the bond fees.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 11/23/15
			Updates:
			Recommendation:
			File 4 – Rossi

Attorney Jeffrey B. Pape (for Petitioner Hellen K. Davis, Trust Beneficiary)
 Attorney Matthew C. Wagner (for Respondent Patricia Vaughn, Successor Trustee)

Petition to Instruct Trustee to Terminate Trust, Distribute Assets, Perform Terms of Settlement Agreement, Objection to Accounts, and Request for Surcharge and Other Remedies

DOD: 1/23/2011	HELLEN K. DAVIS , Beneficiary, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Petitioner states:		
	<ul style="list-style-type: none"> Since Decedent's death, PATRICIA A. VAUGHN has been and currently is the Trustee of the ROSALEE O. WHEELER TRUST executed on 2/13/2009 (copy of trust attached as Exhibit A); 		
Cont. from	<ul style="list-style-type: none"> On 4/11/2013, the parties reached a settlement of their dispute with assistance of the Court, regarding the disposition of trust assets (copy of Settlement Agreement attached as Exhibit B); 		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	<ul style="list-style-type: none"> Under Probate Code § 15407, a trust terminates when the trust term expires or the trust purpose is fulfilled; 		
<input type="checkbox"/> Inventory	<ul style="list-style-type: none"> There have been a number of difficulties related to completing the distribution of the Trust property arising from the disposition, management, and costs of joint ownership of non-trust real property; 		
<input type="checkbox"/> PTC	<ul style="list-style-type: none"> Decedent, Patricia A. Vaughn, and Hellen Davis owned real property located in Quartzite, Arizona as joint tenants; upon Decedent's demise, the property has thereafter been owned by Patricia Vaughn and Petitioner, Hellen Davis; 		
<input type="checkbox"/> Not.Cred.	<ul style="list-style-type: none"> While the Petitioner has repeatedly expressed to her co-owner the desire to sell or partition the real property due to disputes over management and control, as well as costs attendant to ownership, Patricia Vaughn has used trust assets or her personal assets to pay Petitioner's costs of the jointly owned real property and charged such payments to Petitioner as a distribution without Petitioner's consent, thereby preserving and protecting Trustee's personal interest in the joint real property and acting for her own personal benefit; Trustee has been self-dealing in violation of her fiduciary duties; 		
<input checked="" type="checkbox"/> Notice of Hrg	<ul style="list-style-type: none"> The Trustee was required to make distributions to Petitioner directly rather than pay Petitioner's alleged costs related to the non-trust real property; 		
<input checked="" type="checkbox"/> Aff.Mail	W /		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input checked="" type="checkbox"/> Response	W / POS		
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			Reviewed by: LEG
<input type="checkbox"/> Status Rpt			Reviewed on: 11/20/15
<input type="checkbox"/> UCCJEA			Updates: 11/25/15; 11/30/15
<input type="checkbox"/> Citation			Recommendation:
<input type="checkbox"/> FTB Notice			File 5 - Wheeler

~Please see additional page~

Petitioner states, continued:

- As of the date of this Petition, 10/21/2015, certain trust assets have not been distributed, including but not limited to the following *[please refer to Pages 2 to 6 for list of assets not distributed and Petitioner's assertions regarding completion of settlement terms]*;
- Excessive Trustee Fees and Costs: The Trustee is entitled to reasonable attorneys' fees; however, the Trustee has charged this Trust over **\$36,323.10** in fees and costs related to the administration of the trust over 4 years;
- While Petitioner has waived any claims against Trustee for the first two accounting periods in consideration of the settlement agreement, Petitioner has not and does not for the last two periods;
- There is no justification for charging trustee fees of **\$30,000.00+** for the last 2-year period; a large portion of the Trustee fees for the last two periods relate to multiple trips to Arizona to the jointly owned property to dispose of the Trust's personal property; given the size of this Trust estate, these fees are not justified;
- In addition, accountings reveal the Trustee spent over **\$5,000.00** to copy the Decedent's diaries; Petitioner believes the Trustee had the diaries scanned and could have been provided in electronic format for the cost of a disc; Trustee's two most recent accountings are attached as Exhibit E and F, evidencing a portion of these payments.

Petitioner requests that:

1. Patricia Vaughn be instructed to terminate the trust, distribute the remaining trust assets, and complete the trust administration immediately;
2. Patricia Vaughn be instructed to distribute to Petitioner all sums withheld by Patricia Vaughn for claimed offsets according to proof;
3. The Court disallow the Trustee her fees and costs and require her to reimburse the trust in a reasonable amount; and
4. The Court order such attorney fees and costs as may be allowable by law.

Response of Patricia A. Vaughn [Successor Trustee] to Petition to Instruct Trustee, Distribute Assets, Perform Terms of Settlement Agreement, Objections to Accounts, and Request for Surcharge and other Remedies filed 11/25/2015, provides admissions and denials of specified paragraphs, and states, in sum:

- Trustee admits that she and Petitioner Hellen Davis co-own real property in Arizona, and further affirmatively alleges that she has loaned certain trust funds to Petitioner and the Trustee for payment of certain real property taxes on the Arizona property;
- The loans were made beginning in 2011 with Petitioner's prior knowledge and continued through early 2014 because Petitioner did not pay her share of the real property taxes associated with the Arizona real property taxes; the Trustee further alleges that at no time prior to the filing of the Petition did Petitioner object to the loans despite her knowledge of them;

~Please see additional page~

5 Second Additional Page, Rosalee O. Wheeler Trust Case No. 11CEPR00473

Response of Patricia A. Vaughn filed 11/25/2015, continued:

- The Trustee affirmatively alleges that she has engaged agents for the benefit of the Trust and its beneficiaries to research any further oil and gas interests owned by the Trust with the full knowledge of the beneficiaries, and that the Trustee has expended monies for the benefit of Petitioner with her knowledge and acquiescence regarding her interest in the Arizona real properties co-owned with the Trustee;
- The Trustee further affirmatively alleges that she has reached an agreement with a buyer in the amount of **\$5,000.00** for the Trust's 1977 GMC Motor Home, and that the buyer will pay the purchase price when he takes delivery of it; however, the buyer has not yet performed; the Trustee has previously informed Petitioner of this fact;
- The Trustee affirmatively alleges that the Trustee's fees charged were reasonable in amount and were necessary to protect the interests of the Trust and its beneficiaries; the Trustee further affirmatively alleges that the expenses incurred with respect to the copying of Decedent's diaries were reasonable in amount and for the benefit of Petitioner and the other Trust beneficiary;

Trustee prays that the *Petition* be denied in its entirety and that Petitioner be granted no relief.

Attorney Dean Hiyama (for Carol Smiley, Conservator)

Status Hearing re: Filing of the Annual or Biennial Account

		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR Second Account and Report of Conservator filed on 11/20/2015 is set for hearing on 1/25/2016
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 11/23/15
		Updates:
		Recommendation:
		File 6 – Williams

Third Account Current and Report of Trustee; Petition for Allowance of

Compensation

to Trustee and Attorney

Age: 24		PUBLIC GUARDIAN , Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 08/13/14 – 10/05/15	
		Accounting: \$34,341.20	<p>Note: A Status hearing will be set for</p> <ul style="list-style-type: none"> Wednesday, December 7, 2016, at 9:00am in Dept. 303 for filing of the Fourth Account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>
		Beginning POH: \$34,340.71	
		Ending POH: \$33,332.60	
Cont. from		Trustee: \$115.36 (1 staff hour at \$76/hr. and .41 Deputy hours @ \$96/hr.)	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney: \$450.00 (less than allowed per Local Rule)	
<input checked="" type="checkbox"/>	Verified	Petitioner prays for an Order:	
<input type="checkbox"/>	Inventory	1. Approving, allowing and settling the Third Account; and	
<input type="checkbox"/>	PTC	2. Authorizing the Trustee and attorney fees and compensation.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 11/23/15
			Updates:
			Recommendation:
			File 7 – Soto

Attorney Richard Hemb (for former Administrator, Michelle Curley)
 Attorney Heather Kruthers (for Public Administrator, Court-appointed Successor Administrator)

Probate Status Hearing re: Failure to File a Petition for Final Distribution

DOD: 9/7/2012	MICHELLE R. CURLEY , daughter, was appointed Administrator with Full IAEA authority with \$30,000.00 bond on 11/7/2012.	NEEDS/PROBLEMS/COMMENTS:
		Notes:
Cont. from	Proof of Bond was filed 1/22/2013 and 1/14/2014 , totaling \$44,000.00 . Letters issued on 1/22/2013.	<ul style="list-style-type: none"> Public Administrator requests a 60-day continuance to file the final account in the <i>Status Report Regarding Final Account</i> filed 11/30/2015 (please refer to additional page for summary.)
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was filed 10/15/2015 showing an estate value of \$110,367.38 .	<ul style="list-style-type: none"> Court records do not show an order prepared by Attorney Hemb and approved by Attorney Kruthers as to form and content has been filed with the Court, as ordered to Mr. Hemb by <i>Minute Order</i> dated 2/26/2016.
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Minute Order dated 9/2/2014 [Judge Oliver] from the status hearing re filing of the First Account states the Court removes Ms. Curley as Administrator and appoints the PUBLIC ADMINISTRATOR . Ms. Curley needs to file accounting. Counsel is to notify the bond company of the status.	<ul style="list-style-type: none"> <i>Notice of Non-Payment of Bond Premium</i> was filed by U.S. Specialty Insurance Co. on 9/24/2015, stating that as a result of the non-payment of bond premiums due, they object to the final discharge of Michele Curley until such time as the premiums have been paid in full.
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Minute Order dated 2/26/2015 from the hearing on the <i>First and Final Account</i> filed 2/21/2015 by former Administrator Michelle Curley states the Court does not find that the estate is in a condition to be closed. Mr. Hemb is to submit an order that has been approved by Ms. Kruthers as to form and content.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections	Notice of Status Hearing filed 9/25/2015 set this status hearing on 12/2/2015 for failure to file the petition for final distribution.	
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report	Clerk's Certificate of Mailing shows the notice was mailed to Attorney Kruthers on 9/25/2015.	
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	~Please see additional page~	
<input type="checkbox"/> Aff. Posting		Reviewed by: LEG
<input checked="" type="checkbox"/> Status Rpt		Reviewed on: 11/23/15
<input type="checkbox"/> UCCJEA		Updates: 12/1/15
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 8 - Martinez

Status Report Regarding Final Account filed by the Public Administrator on 11/30/2015 states:

- Public Administrator was appointed by Minute Order on 9/2/2015;
- Public Administrator sent a fax to Bank of America requesting that the bank close accounts in Mr. Martinez' name and send a check for the full amount; the bank did not respond to that request;
- On 11/24/2015, the Public Administrator contacted Bank of America Estate Unit by phone; they had received the fax but never responded because they do not have any open accounts for Mr. Martinez;
- Public Administrator asked them to send closing statements from each account so he can determine when they were closed and by whom;
- Public Administrator also sent a letter to the former administrator, Michele Curley, at the P.O. Box in Arizona asking about the money from the sale of the vehicle and if she knew where the money from the Bank of America accounts went; she has not responded;
- This is not an estate that the Public Administrator sought to administer; rather, it is an estate that was referred to her; it is a 2012 case, and the Public Administrator was not appointed until 2014; she will hopefully determine when the accounts were closed; it is likely before her appointment;
- Public Administrator requests a **60-day** continuance to file the final account.

Atty Getty-Hopkins, Karen (pro per Guardian/maternal grandmother)

Atty Hopkins, Edwin K. (pro per Guardian/maternal grandfather)

Probate Status Hearing RE: Final Account Bank Statements and Consideration of Termination of the Guardianship

Age: 18 years	<p>KAREN GETTY HOPKINS, maternal grandmother, and EDWIN K. HOPKINS, maternal grandfather, were appointed co-guardians of the person and estate on 12/3/13. All funds were ordered placed into a blocked account.</p> <p>Letters issued on 12/4/13.</p> <p>Receipt for Blocked Account filed on 2/5/14.</p> <p>Inventory and appraisal filed on 3/27/14 showing an estate valued at \$20,789.58.</p> <p>Declaration filed 3/13/15 includes bank statement showing a balance of \$20,791.31 in a blocked account.</p> <p>Minute order from Status Hearing on 04/07/15 set this status hearing and states: The Court accepts the bank statements and waives the requirement of a formal accounting for the next year.</p> <p>Declaration of Former Minor Regarding Final Accounting of Guardianship Estate filed 11/23/15 states: He turned 18 on 10/14/15. He and the guardians wish to have the blocked account at Wells Fargo Bank unblocked and disbursed to another savings account in his name. He does not wish to have his grandparents/guardians provide an accounting of the blocked account. Attached is a copy of the most recent bank statement for the blocked account. He accepts this as a final accounting.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>As of 11/23/15, nothing further has been filed in this matter.</p> <p>Note: The minor turned 18 on 10/14/15. The Final Account and Report of Guardian and Petition for Distribution is now due (if required by the Court).</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF
Reviewed on: 11/23/15
Updates:
Recommendation:
File 9 - Ellis

Attorney Amador, Catherine A. (for Bryan Snavelly – Co-Conservator of the Person)
 Attorney Teixeira, J. Stanley (for Brad Snavelly – Co-Conservator of the Person)
 Attorney Bagdasarian, Gary G. (Court appointed for Conservatee, also representing Bruce Bickel as
 Conservator of the Estate per Substitution filed 8/27/15)

Probate Status Hearing Re: Filing Inventory and Appraisal

		<p>BRUCE BICKEL was appointed as Conservator of the Estate on 6/18/15 with bond of \$130,000.00.</p> <p>Bond was filed 8/5/15 and Letters issued 9/3/15.</p> <p>At the hearing on 6/18/15, the Court set this status hearing for the filing of the Inventory and Appraisal.</p> <p>Status Report filed 10/26/15 by Attorney Bagdasarian, for Conservator of the Estate Bruce Bickel, states the I&A has been submitted to Probate Referee Steven Diebert and they are awaiting the completion of same for filing. A continuance of 30 days is requested.</p> <p>I&A Partial No. 1 was filed 11/18/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Final Inventory and Appraisal or written status report per Local Rule 7.5.</p>
Cont. from 102815			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 11/20/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 – Snavelly</p>	

DOD: 11/25/2012	EUSTOLIA CAMACHO , surviving spouse, was appointed Administrator with full IAEA authority without bond on 04/28/2014.	NEEDS/PROBLEMS/COMMENTS:
	Letters issued on 04/29/2014	
Cont. from 060515, 102815	Inventory and Appraisal filed 01/30/2015 shows an estate valued at \$743,000.00.	11B through 11K are Petitions for Appointment of Guardian Ad Litem.
Aff.Sub.Wit.	Minute Order of 04/28/2014 set this matter for hearing for the filing of the First Account.	
Verified	Status Statement on Filing Petition for Distribution filed by Attorney Thomas A. Markeson on 11/25/2015 states the petition for distribution is not yet ready to be filed. Following further investigation Ms. Camacho intends to file two new petitions:	Minute Order of 10/28/2015: Counsel requests time to file a Petition for Instructions and obtain a ruling before filing the account.
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters	A. Spousal Property Petition that seeks an order that the following is community property: 3825 Dockery Ave. Selma; 1430 Pine Street, Selma; 2423 Park Street, Selma; 1604 Floral Ave, Selma; 13603 East Ann Ave, Parlier; 1415 Evergreen Street, Selma; and El Mexicano Restaurant.	1. Need First Account or Petition for Final Distribution.
Duties/Supp	B. Petition (1) for Court Order Invalidating Disclaimers for Untimeliness; (2) to Invalidate Disclaimers for Mistake and/or Unjust Enrichment; (3) to Approve Assignment of Minor's Interest to Grandmother.	
Objections	It seeks a ruling that disclaimers filed in March of 2015 are invalid because they are not timely and/or because they have resulted in unjust enrichment. Alternatively the petition seeks approval for a Guardian Ad Litem to assign a minor's property interest acquired as a result of the disclaimer to his grandmother.	
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		Reviewed by: LV
FTB Notice	The petition seeks orders that would substantially impact the assets of the estate and/or the beneficiaries of the estate. Accordingly they will both need to be resolved prior to the final distribution. Both petitions have been finalized and forwarded to the client for review and signature.	
Please see additional page		Reviewed on: 11/23/2015
		Updates: 11/30/15
		Recommendation:
		File 11A - Camacho

11A(additional page) Jose Manuel Camacho (Estate) Case No. 14CEPR00177

It is expected to have them filed prior to 12/02/2015. It was not realized until today, 11/25/2015, that the Court set Guardian ad Litem petition filed 10/21/2015 for 12/02/2015. At the last hearing Mr. Markeson thought the status hearing only was continued. Accordingly there has been notice given to anyone.

It is requested that the Court continue this hearing an appropriate date after hearing on the new petitions and to set a date for hearing on the petitions for appointment of Guardian ad Litem.

Note: A Declaration of Child of Decedent Re Knowledge of Disclaimed Interest and Disposition of Disclaimed Interest was filed 11/30/2015.

Assignment of Interest was filed 11/30/2015 signed by the following:

- Adrian Avila
- Blake Avila
- Angelica Torrez
- Jacqueline Salamanca
- Bobby Salamanca
- Yolanda Osuna
- Anna Zepeda
- Michael Angel Camacho
- Jose Manuel Camacho, Jr.
- Lorraine Camacho
- Jobita Salazar

11B Jose Manuel Camacho (Estate) Case No. 14CEPR00177

Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Aerial Santiago

	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.
Cont. from	Petitioner requests: Attorney David Knudson	
Aff.Sub.Wit.	be appointed as Guardian ad Litem for minor, Aerial Santiago .	
✓ Verified		
Inventory	Petition states: Lorraine Camacho is the daughter of the decedent. Counsel for personal representative spoke to Ms. Camacho in 2015 and determined that she wanted her interest in the decedent's estate to pass to the decedent's surviving spouse, Eustolia Camacho.	
PTC		
Not.Cred.		
Notice of Hrg	x	
Aff.Mail	x	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Counsel for the personal representative prepared a disclaimer but inadvertently failed to include language that the disclaimer was binding on her heirs and assigns. As a result, the disclaimed interest passed is if only Lorraine Camacho predeceased her father. That was not her intent at the time she executed the disclaimer.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202	Appointment of David Knudson as Guardian Ad Litem for the minor child is sought for the purpose of evaluating whether to assign the ward's interest in the estate to Eustolia Camacho and to execute an assignment if appropriate.	Reviewed by: LV
✓ Order		Reviewed on: 11/23/2015
Aff. Posting		Updates:
Status Rpt		Recommendation:
UCCJEA		File 11B Camacho
Citation		
FTB Notice		

11B

11C Jose Manuel Camacho (Estate) Case No. 14CEPR00177**Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)****Ex Parte Petition for Appointment of Guardian Ad Litem Re: Alyssa Salazar**

	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 3. Need Notice of Hearing. 4. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.					
Cont. from	Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for minor, Alyssa Salazar .						
<input type="checkbox"/> Aff.Sub.Wit.							
<input checked="" type="checkbox"/> Verified							
<input type="checkbox"/> Inventory							
<input type="checkbox"/> PTC							
<input type="checkbox"/> Not.Cred.							
<input type="checkbox"/> Notice of Hrg	x						
<input type="checkbox"/> Aff.Mail	x						
<input type="checkbox"/> Aff.Pub.							
<input type="checkbox"/> Sp.Ntc.							
<input type="checkbox"/> Pers.Serv.							
<input type="checkbox"/> Conf. Screen							
<input type="checkbox"/> Letters							
<input type="checkbox"/> Duties/Supp							
<input type="checkbox"/> Objections							
<input type="checkbox"/> Video Receipt							
<input type="checkbox"/> CI Report							
<input type="checkbox"/> 9202							
<input checked="" type="checkbox"/> Order							
<input type="checkbox"/> Aff. Posting							
<input type="checkbox"/> Status Rpt							
<input type="checkbox"/> UCCJEA							
<input type="checkbox"/> Citation							
<input type="checkbox"/> FTB Notice							
	<p>Petition states: Jobita Salazar is the daughter of the decedent. Counsel for personal representative spoke to Ms. Salazar in 2015 and determined that she wanted her interest in the decedent's estate to pass to the decedent's surviving spouse, Eustolia Camacho.</p> <p>Counsel for the personal representative prepared a disclaimer but inadvertently failed to include language that the disclaimer was binding on her heirs and assigns. As a result, the disclaimed interest passed as if only Jobita Salazar predeceased her father. That was not her intent at the time she executed the disclaimer.</p> <p>Appointment of David Knudson as Guardian Ad Litem for the minor child is sought for the purpose of evaluating whether to assign the ward's interest in the estate to Eustolia Camacho and to execute an assignment if appropriate.</p>	<table border="1"><tr><td>Reviewed by: LV</td></tr><tr><td>Reviewed on: 11/23/2015</td></tr><tr><td>Updates:</td></tr><tr><td>Recommendation:</td></tr><tr><td>File 11C - Camacho</td></tr></table>	Reviewed by: LV	Reviewed on: 11/23/2015	Updates:	Recommendation:	File 11C - Camacho
Reviewed by: LV							
Reviewed on: 11/23/2015							
Updates:							
Recommendation:							
File 11C - Camacho							

11C

11D Jose Manuel Camacho (Estate) Case No. 14CEPR00177**Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)****Ex Parte Petition for Appointment of Guardian Ad Litem Re: Brenda Zepeda**

Age: 7	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 5. Need Notice of Hearing. 6. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.
Cont. from	Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for minor, Brenda Zepeda .	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory	Petition states: Anna Zepeda is the daughter of the decedent. Counsel for personal representative spoke to Ms. Zepeda in 2015 and determined that she wanted her interest in the decedent's estate to pass to the decedent's surviving spouse, Eustolia Camacho.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Counsel for the personal representative prepared a disclaimer but inadvertently failed to include language that the disclaimer was binding on her heirs and assigns. As a result, the disclaimed interest passed is if only Anna Zepeda predeceased her father. That was not her intent at the time she executed the disclaimer.	
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202	Appointment of David Knudson as Guardian Ad Litem for the minor child is sought for the purpose of evaluating whether to assign the ward's interest in the estate to Eustolia Camacho and to execute an assignment if appropriate.	
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: LV
<input type="checkbox"/> Status Rpt		Reviewed on: 11/23/2015
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 11D - Camacho

11D

11E Jose Manuel Camacho (Estate) Case No. 14CEPR00177**Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)****Ex Parte Petition for Appointment of Guardian Ad Litem Re: Dani Zepeda**

Age: 7	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 7. Need Notice of Hearing. 8. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.
Cont. from	Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for minor, Dani Zepeda .	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Petition states: Anna Zepeda is the daughter of the decedent. Counsel for personal representative spoke to Ms. Zepeda in 2015 and determined that she wanted her interest in the decedent's estate to pass to the decedent's surviving spouse, Eustolia Camacho.

Counsel for the personal representative prepared a disclaimer but inadvertently failed to include language that the disclaimer was binding on her heirs and assigns. As a result, the disclaimed interest passed is if only Anna Zepeda predeceased her father. That was not her intent at the time she executed the disclaimer.

Appointment of David Knudson as Guardian Ad Litem for the minor child is sought for the purpose of evaluating whether to assign the ward's interest in the estate to Eustolia Camacho and to execute an assignment if appropriate.

Reviewed by: LV
Reviewed on: 11/23/2015
Updates:
Recommendation:
File 11E

11E

11F Jose Manuel Camacho (Estate) Case No. 14CEPR00177**Attorney Markeson, Thomas A. ((for Eustolia Camacho – Petitioner)****Ex Parte Petition for Appointment of Guardian Ad Litem Re: Dante Camacho**

Age: 1 year	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 9. Need Notice of Hearing. 10. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.	
Cont. from	Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for minor, Dante Camacho .		
<input type="checkbox"/> Aff.Sub.Wit.	Petition states: Jose Manuel Camacho is the son of the decedent. Counsel for personal representative spoke to Mr. Camacho in 2015 and determined that he wanted his interest in the decedent's estate to pass to the decedent's surviving spouse, Eustolia Camacho.	Reviewed by: LV Reviewed on: 11/23/2015 Updates: Recommendation: File 11F - Camacho	
<input checked="" type="checkbox"/> Verified			
Inventory	Counsel for the personal representative prepared a disclaimer but inadvertently failed to include language that the disclaimer was binding on his heirs and assigns. As a result, the disclaimed interest passed as if only Jose Manuel Camacho predeceased his father. That was not his intent at the time he executed the disclaimer. Appointment of David Knudson as Guardian Ad Litem for the minor child is sought for the purpose of evaluating whether to assign the ward's interest in the estate to Eustolia Camacho and to execute an assignment if appropriate.		
PTC			
Not.Cred.			
Notice of Hrg			x
Aff.Mail			x
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
<input checked="" type="checkbox"/> Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

11F

11G Jose Manuel Camacho (Estate) Case No. 14CEPR00177**Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)****Ex Parte Petition for Appointment of Guardian Ad Litem Re: Jennifer Osuna**

Age: 11	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 11. Need Notice of Hearing. 12. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.
Cont. from	Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for minor, Jennifer Osuna .	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/23/2015
		Updates:
		Recommendation:
		File 11G - Camacho

11G

11H Jose Manuel Camacho (Estate) Case No. 14CEPR00177**Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)****Ex Parte Petition for Appointment of Guardian Ad Litem Re: Matthew Osuna**

Age: 15	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 13. Need Notice of Hearing. 14. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.
Cont. from	Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for minor, Matthew Osuna .	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Petition states: Yolanda Osuna is the daughter of the decedent. Counsel for personal representative spoke to Ms. Osuna in 2015 and determined that she wanted her interest in the decedent's estate to pass to the decedent's surviving spouse, Eustolia Camacho.

Counsel for the personal representative prepared a disclaimer but inadvertently failed to include language that the disclaimer was binding on her heirs and assigns. As a result, the disclaimed interest passed is if only Yolanda Osuna predeceased her father. That was not her intent at the time she executed the disclaimer.

Appointment of David Knudson as Guardian Ad Litem for the minor child is sought for the purpose of evaluating whether to assign the ward's interest in the estate to Eustolia Camacho and to execute an assignment if appropriate.

Reviewed by: LV
Reviewed on: 11/23/2015
Updates:
Recommendation:
File 11H

11H

111 Jose Manuel Camacho (Estate) Case No. 14CEPR00177**Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)****Ex Parte Petition for Appointment of Guardian Ad Litem Re: Noah Santiago**

Age: 8	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 15. Need Notice of Hearing. 16. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.
Cont. from	Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for minor, Noah Santiago .	
<input type="checkbox"/> Aff.Sub.Wit.	Petition states: Lorraine Camacho is the daughter of the decedent. Counsel for personal representative spoke to Ms. Camacho in 2015 and determined that she wanted her interest in the decedent's estate to pass to the decedent's surviving spouse, Eustolia Camacho. Counsel for the personal representative prepared a disclaimer but inadvertently failed to include language that the disclaimer was binding on her heirs and assigns. As a result, the disclaimed interest passed is if only Lorraine Camacho predeceased her father. That was not her intent at the time she executed the disclaimer. Appointment of David Knudson as Guardian Ad Litem for the minor child is sought for the purpose of evaluating whether to assign the ward's interest in the estate to Eustolia Camacho and to execute an assignment if appropriate.	Reviewed by: LV Reviewed on: 11/23/2015 Updates: Recommendation: File 111 - Camacho
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

111

11J Jose Manuel Camacho (Estate) Case No. 14CEPR00177

Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Noelia Avila

Age: 16	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 17. Need Notice of Hearing. 18. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.
Cont. from	Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for minor, Noelia Avila .	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail	x	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: LV
		Reviewed on: 11/23/2015
		Updates:
		Recommendation:
		File 11J - Camacho

11J

11K Jose Manuel Camacho (Estate) Case No. 14CEPR00177**Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)****Ex Parte Petition for Appointment of Guardian Ad Litem Re: Pedro Avila**

Age: 8	EUSTOLIA CAMACHO , petitioner, was appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	NEEDS/PROBLEMS/COMMENTS: 19. Need Notice of Hearing. 20. Need proof of service of the notice of hearing, with a copy of the petition on all interested parties no later than 15 days prior to the hearing.
Cont. from	Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for minor, Pedro Avila .	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	x	
Aff.Mail	x	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Petition states: Angelica Torrez is the daughter of the decedent. Counsel for personal representative spoke to Ms. Torrez in 2015 and determined that she wanted her interest in the decedent's estate to pass to the decedent's surviving spouse, Eustolia Camacho.

Counsel for the personal representative prepared a disclaimer but inadvertently failed to include language that the disclaimer was binding on her heirs and assigns. As a result, the disclaimed interest passed as if only Angelica Torrez predeceased her father. That was not her intent at the time she executed the disclaimer.

Appointment of David Knudson as Guardian Ad Litem for the minor child is sought for the purpose of evaluating whether to assign the ward's interest in the estate to Eustolia Camacho and to execute an assignment if appropriate.

Reviewed by: LV
Reviewed on: 11/23/2015
Updates:
Recommendation:
File 11K - Camacho

11K

Amended Petition for First and Final Account and Report of Executor and for Allowance of Statutory Compensation and Necessary Fees and Costs for Final Distribution.

DOD: 2/3/14		PAUL ANTHONY TOSTE , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 2/3/14 – 7/31/14	
Cont. from		Accounting - \$385,339.29	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$346,953.25	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$378,381.89	
<input checked="" type="checkbox"/>	Inventory	Attorney - \$10,567.64	
<input checked="" type="checkbox"/>	PTC	(statutory)	
<input checked="" type="checkbox"/>	Not.Cred.	Attorney costs - \$1,957.50	
<input checked="" type="checkbox"/>	Notice of Hrg	(filing fee, certified copies, publication, probate referee)	
<input checked="" type="checkbox"/>	Aff.Mail	Executor - \$10,567.64	
	W/	(statutory)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	5/30/14	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: KT

Reviewed on: 11/30/15

Updates:

Recommendation: SUBMITTED

File 12 - Vallandingham

Probate Statue Hearing for filing first account and/or petition for final distribution.

DOD: 03/19/14	HENRY BARIGIAN , brother, was appointed Executor with full IAEA and without bond on 10/15/14. Letters Testamentary were issued on 10/16/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need First/Final Account and Petition for Final Distribution and/or current status report.
Cont. from	Inventory & Appraisal, Final filed 06/25/15 - \$45,000.00	
Aff.Sub.Wit.		
Verified		
Inventory	Minute Order from 10/15/14 set this status hearing regarding filing of the First/Final Account and Petition for Distribution.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 11/23/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Barigian

Probate Status Hearing re First Account

Age: 71	PUBLIC GUARDIAN , was appointed Conservator of the Person and Estate on 10/15/14. Letters of Conservatorship were issued on 10/16/14.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Final Appraisal of Estate by Public Guardian filed 01/13/15 valued the estate at \$863.57.	<p align="center"><u>OFF CALENDAR</u> First Account filed 11/25/15 and set for hearing on 01/27/16</p> <p>1. Need First Account and/or current status report.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/23/15
		Updates: 11/30/15
		Recommendation:
		File 14 - Badiali

Petition for Withdrawal of Funds from Blocked Account

		MARIA GUADALUPE VALENCIA , mother/guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner requests withdrawal of \$6,500.00 from the blocked account for the purchase of a used car and a laptop.	<p>Note: Court may require more information as to the purchase of the used car. The minor is currently 15. Who is the car for? What is the purchase price? Who will be on the title? The court may also require more information about the purchase of a laptop. Is the laptop for the minor? What is the purchase price? Why are these purchases necessary?</p>
Cont. from 110215		Current balance of the blocked account is \$12,633.55.	<p>Note: This estate was opened with a fee waiver. It appears that the estate now has the ability to pay the initial filing fee of \$435.00.</p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 11/30/15
			Updates:
			Recommendation:
			File 15 – Patino

Attorney Curtis Rindlisbacher (for Brittney Pinson, granddaughter)

Petition to Determine Succession to Real Property

DOD: 12/1/2006		BRITTANY PINSON , granddaughter, is Petitioner. 40 days since DOD. No other proceedings. I & A - \$65,000.00 Will dated 2/24/1992 devises the entire estate to Decedent's daughter, RUBY GIBBS PINSON . Petitioner requests Court determination that Decedent's 100% interest in real property located at 2489 S. Holly, Fresno, passes to the Petitioner pursuant to Decedent's Will.	NEEDS/PROBLEMS/COMMENTS: Page 18 is the related case of the <i>Petition to Determine Succession in the Estate of Ruby Gibbs Pinson</i> (deceased daughter of Decedent Louise Gibbs.) Continued from 9/23/2015. Minute Order states counsel requests 45 days to evaluate how to proceed. The following issues from the last hearing remain: 1. Need the original Will of the Decedent LOUISE GIBBS to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of \$50.00 will be due from Petitioner prior to any order for distribution being processed for Petitioner. 2. <i>Supplemental Declaration</i> filed 3/11/2015 states Petitioner is the granddaughter of Decedent and the representative of the Estate of RUBY GIBBS PINSON . However, Petitioner does not provide a copy of <i>Letters Testamentary</i> demonstrating that she is in fact the personal representative of the Estate of Ruby Gibbs Pinson, and Court records do not show such an estate is pending. ~Please see additional page~
Cont. from 121014, 031115, 042215, 060315, 080515, 092315			
Aff.Sub.Wit.			
✓ Verified			
✓ Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.		Reviewed by: LEG Reviewed on: 11/23/15 Updates: Recommendation: File 16 – Gibbs	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

NEEDS/PROBLEMS/COMMENTS, continued:

3. *Supplemental Declaration* filed 3/11/2015 states that the Decedent's Will gifted all of Decedent's estate, both real and personal, to Decedent's daughter, **RUBY GIBBS PINSON** (the Petitioner's mother), and that Ruby Gibbs Pinson is now deceased [DOD 6/27/2013], and the property should succeed to the Ruby Gibbs Pinson Estate. However, Court records do not show a proceeding for the **ESTATE OF RUBY GIBBS PINSON** is pending such that distribution to the Petitioner of the assets contained in the **ESTATE OF LOUISE GIBBS** is proper. **RUBY GIBBS PINSON** is in fact named in Decedent's Will as the Decedent's daughter who is devised Decedent's entire estate. Therefore, the personal representative of the **ESTATE OF RUBY GIBBS PINSON** must petition to receive the Decedent's property, which would then be distributed to the heirs of **RUBY GIBBS PINSON**.
4. Need revised proposed order.

DOD: 12/28/2014	DEBORAH A. HARPER , was appointed Administrator with Full IAEA with bond of \$185,000.00 on 5/13/15.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order of 10/14/2015: The court vacates 10/21/2015 hearing. Status Report re: bond is due by 10/28/2015. Probate Status Hearing re: filing of the Inventory and Appraisal and if bond is necessary is set on 12/02/2015.
Cont. from 101415	An Amended Order Appointing Deborah A. Harper as Administrator with Limited IAEA authority, without bond and any estate proceeds to be placed in a blocked account, was filed on 09/24/2015.	1. Final Inventory and Appraisal filed 11/25/2015 shows an estate valued at \$3,232.89 which only includes the appraised value of the decedent's Fresno County Federal Credit Union account. The Inventory and Appraisal also lists real property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification.
Aff.Sub.Wit.	Letters of Administration were issued on 09/28/2015.	
Verified	Minute Order of 05/13/2015 set the Status Hearing for the filing of the Inventory and Appraisal.	
Inventory	Declaration of Petitioner, Deborah A. Harper Re: Bond filed 10/28/2015 states this declaration is provided pursuant to this Court's 10/14/2015 Order that a status report concerning the nature of any cash assets discovered in the estate. Ms. Harper states that her and the decedent were not living together at the time of his death. They were in the process of divorce and had been estranged for some time prior to his unexpected passing. Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	On 10/13/2015, Ms. Harper traveled to the decedent's home and compiled the mail that she could find in the house to ascertain whether the estate held any cash accounts. A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper. Two cash accounts were identified belonging to the estate.	
Please see additional page		Reviewed by: LV
		Reviewed on: 11/23/2015
		Updates: 11/30/2015
		Recommendation:
		File 17 – Harper

JP Morgan Chase checking showing a \$0 balance as of 07/22/2015; and Fresno County Federal Credit Union showing a balance of \$0 as of 03/31/2015. The Fresno County Federal Credit Union account shows a number of cash withdrawals for the months preceding the decedent's death. Ms. Harper stated that she questioned the bank teller about this, and despite presenting her certified Letters of Administration, FCFCU would not provide her with information explaining who withdrew the cash sums right before the decedent's death, or who executed the affidavit regarding member's death and withdrew the remaining funds from the decedent's account. Ms. Harper is in the process of investigating this and will inform the Court when FCFCU provides clarifying information or, if they will not voluntarily do so, through subpoena.

In sum, the cash accounts that the decedent held were liquidated prior to his death, except for approximately \$3,000.00 which was withdrawn shortly after his death by an unknown person. There is no cash in the Estate that has been identified.

Ms. Harper states she has discovered a check from Nationwide Insurance Company made payable to the decedent in the amount of \$51.44, dated 04/07/2015. The check states that it is void after 90 days (which has passed). Ms. Harper will be contacting Nationwide to discuss the status of the homeowner's insurance policy on the decedent's real property and will ask that the check be reissued in light of the circumstances that the decedent passed and it took a number of months for Ms. Harper to be appointed as Administrator of the Estate. So, at this time, the only "cash" in the Estate would be the voided check in the amount of \$51.44 if Nationwide reissues the check.

Although the purpose of this declaration and status report is to inform the Court of the nature of any cash assets in the Estate, Ms. Harper states she was able to begin preparing an Inventory of personal property items at the decedent's property. From appearances, it looks as if the valuable personal property that the decedent held such as electronics, game consoles, computers, etc. have been removed. The decedent's clothes still hung in the closet and expired food was still in the refrigerator. However, it is clear that items have been removed from the home, including furniture. Ms. Harper states she is still trying to gather information regarding what was removed, when and by whom.

Attorney Curtis Rindlisbacher (for Brittney Pinson, daughter)

Petition to Determine Succession to Real Property

DOD: 06/27/13		BRITTNEY PINSON , daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060315, 080515, 102315		40 days since DOD.	Page 16 is the related case of the <i>Petition to Determine Succession</i> in the <i>Estate of Louise Gibbs</i> , mother of Decedent Ruby Gibbs Pinson.
		No other proceedings.	
<input type="checkbox"/>	Aff.Sub.Wit.	I & A - \$65,000.00	Continued from 9/23/2015. Minute Order states counsel requests 45 days to evaluate how to proceed.
<input checked="" type="checkbox"/>	Verified	Decedent died intestate.	
<input type="checkbox"/>	Inventory	Petitioner requests Court determination that decedent's 100% interest in real property located at 2489 S. Holly, Fresno, pass to her pursuant to intestate succession.	<ol style="list-style-type: none"> <i>Petition</i> must be filed by all of the following persons, who appear to succeed to the subject real property by intestate succession: <ul style="list-style-type: none"> • LEANDREW GIBBS, son; • PATRICK PINSON, son; • BRITTANY PINSON (Petitioner), daughter; • DAVID POTTS, son; • SARAH JONES, daughter; • ANTHONY D. ANDERSON, son; • BOBBY BURTON, son; • RICHARD BURTON, son. The <i>Estate of Louise Gibbs</i>, 14CEPR01008, must first properly distribute the subject real property to the <i>Estate of Ruby Pinson</i> prior to distribution of the real property to Ruby Pinson's heirs by intestate succession via the instant <i>Petition</i>.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order X		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 11/23/15
			Updates:
			Recommendation:
			File 18 – Pinson

Probate Status Hearing RE: Transfer to Oregon

Age: 8	ABEL WRATE and YER WRATE , paternal uncle and aunt, were appointed Co-Guardians on 08/26/15.	NEEDS/PROBLEMS/COMMENTS:
	Both Petitioners and the minor reside in the State of Oregon.	1. Need status update regarding establishing a guardianship in the State of Oregon.
Cont. from	Minute Order from 08/26/15 set this status hearing and states: The Petition is granted with the condition that the matter is to be transferred to Oregon.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 11/23/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 19 - Her

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 09/30/14	<p>DON LEMLY and LINDA JENVEY, son and daughter, were appointed Co-Administrators of the Estate with full IAEA and without bond on 07/01/15. Letters of Administration were issued on 07/06/15.</p> <p>Minute Order from 07/01/15 set this status hearing regarding filing of the Inventory & Appraisal.</p> <p>Declaration of Personal Representatives Re Status of Filing Inventory and Appraisal filed 11/23/15 states: the only asset of the estate is the decedent's share of the Dusan Misita Living Trust (the "Trust"). The only asset of the Trust is real property that is currently in the process of being sold. The sale date is to be 05/27/16. Until the real property is sold by the Trust and the proceeds to which the decedent is entitled are distributed to this estate, no inventory and appraisal can be filed. It is anticipated that an Inventory & Appraisal will not be able to be filed until on or after 05/27/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Inventory & Appraisal.</p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 11/23/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20 - Lemley</p>

21 Melody-Skye Patterson (GUARD/P) Case No. 15CEPR00605

Petitioner: Cheri Patterson (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 12/2/15	NEEDS/PROBLEMS/COMMENTS:
		CHERI PATTERSON , maternal grandmother, is petitioner.	1. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Hannah-Mercedes Gail Clifford (mother) – unless the court dispenses with notice. b. Ralph Davidson III (father) – unless court dispenses with notice.
		Please see petition for details.	
Cont. from 081815, 093015		Court Investigator Report filed on 8/12/15.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 11/30/15
			Updates:
			Recommendation:
			File 21 – Patterson

Petitioner: Maria Alegre Nunuz (pro per)

Petition for Appointment of Guardian of the Person

		TEMPORARY EXPIRES 12/2/15	NEEDS/PROBLEMS/COMMENTS:
		MARIA ALEGRE NUNEZ, cousin, is petitioner.	<p>Continued from 11/4/15. Minute order states Mr. Rodriguez reports that he only served the notice of hearing to both Ignacio Napoles and Perla Naploes, mother. The court gives permission for Ms. Nunez to text Perla Napoles with the date, time and place of the next hearing and offer to send a copy of the petition, at least 15 days before 12/2; she is to bring proof of the text to court. Mr. Rodriguez is to re-serve Ignacio Napoles by mail and include a copy of the petition.</p>
Cont. from 082615, 100715, 110415			
	Aff.Sub.Wit.	Court Investigator Report filed on 8/20/15	<p>1. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice on:</p> <p>a. Ignacio Napoles, maternal grandfather.</p>
✓	Verified		
	Inventory		<p>2. UCCJEA is incomplete. Need the minor's residence information from 2010 – 8/2014.</p>
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 11/30/15
			Updates:
			Recommendation:
			File 22 – Nunez

Attorney Hubbell, Marlene A. (for Petitioner Steven L. Chavez, Trustee)

Petition Seeking Order(s) Passing on Act(s) of Attorney-in-Fact, and/or Disobeying Principal's Instruction(s), and/or Affirming Real Property Title Passing by Non-Probate Transfer

Paul Moreno DOD: 6/27/2010		STEVEN L. CHAVEZ, son and Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states:	<p>OFF CALENDAR</p> <p>Request for Dismissal entered 11/25/2015</p> <p><u>Continued from 10/14/2015.</u></p> <p>Note for background: Minute Order dated 8/19/2015 states in pertinent part that the Court indicates it is inclined to not grant the request. Ms. Hubbell represents that she will file an amended petition. [Court records show no amended petition has been filed as of 11/24/15.]</p> <p>~Additional pages originally prepared for this matter are omitted~</p>
Cont. from 081915, 091615, 101415			
	Aff.Sub.Wit.	<ul style="list-style-type: none"> Petitioner is the Trustee of the MORENO FAMILY GRANTOR TRUST established 7/23/2014 by Trustor FIDELA M. MORENO, widow of PAUL C. MORENO (copy of Trust attached as Exhibit A); On 9/16/2009, Fidela was appointed as Attorney-in-Fact for Paul under a Durable Power of Attorney – General (copy of POA attached as Exhibit B); This <i>Petition</i> concerns real property located on Cardinal Lane in Squaw Valley, title to ½ of which is recorded in Petitioner's name, but the chain of title has been questioned and the property cannot be sold or otherwise transferred by Petitioner without seeking appropriate orders from this Court; EDDIE LOPEZ and YOLANDA LOPEZ are co-owners of a ½ interest in the property and desire to purchase the ½ interest held by Petitioner; Petitioner seeks orders which affirm and establish title to the ½ interest in the property held by Petitioner; Petitioner also seeks orders which pass on the acts of Fidela M. Moreno as Attorney-in-Fact for her former spouse Paul C. Moreno in effecting inter vivos transfer of his joint tenancy interest in the property to herself, including approval (if necessary) to disobey the principal's instructions pursuant to Probate Code § 4234(b); 	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.	X	
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: LEG</p> <p>Reviewed on: 11/24/15</p> <p>Updates: 11/25/15</p> <p>Recommendation:</p> <p>File 23 – Moreno</p>

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			<p>Minute Order 10/6/15 (Temp): Leo Rockwell consents and waives any notice defect for the record; Angela Wulf objects to the petition. Written objections are to be filed and properly served by 11/18/15. The petition is granted to preserve the status quo.</p> <p>Note: As of 11/23/15, no objections have been filed.</p> <ol style="list-style-type: none"> 1. Petitioner filed a change of address, but it states the new address is the same as the old address, and appears to provide the father's phone number instead of Petitioner's. Examiner prepared new order, letters with an address provided by the Court Investigator. Need amended change of address containing only <u>Petitioner's</u> new information. 2. Leo Rockwell (Father) appeared at the temp hearing and consented and waived defect in notice. However, it is unclear if Mr. Rockwell was consenting and waiving notice to this general petition and hearing date as well. The Court may require personal service pursuant to Probate Code §1511. 3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing or consent and waiver of notice or declaration of due diligence on: <ul style="list-style-type: none"> - Paternal Grandfather - Maternal Grandfather - Maternal Grandmother Joy Astone - Siblings age 12 and older.
			Reviewed by: skc
			Reviewed on: 11/23/15
			Updates: 11/30/15
			Recommendation:
			File 24 - Astone

Petitioner Dominguez, Joe (pro per – paternal grandfather/Petitioner)
 Petitioner Dominguez, Rosalinda (pro per – paternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person

Faith, 5	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Declaration of Due Diligence <u>or</u> Consent & Waiver of Notice for Joe Dominguez (brother). 2. The children's birth certificates indicate that their last name is "Day Dominguez". Petitioners list their last name as only "Dominguez" in the Petition. Need clarification.
Grace, 3	JOE DOMINGUEZ and ROSALINDA DOMINGUEZ , paternal grandparents, are Petitioners. Father: JOE DOMINGUEZ, JR. – <i>currently incarcerated; Consent & Waiver of Notice filed 09/23/15</i> Mother: DEBRA DAY – <i>Consent & Waiver of Notice filed 09/23/15</i> Maternal grandfather: DANNY DAY – <i>deceased</i> Maternal grandmother: CHRISTINE DAY – <i>served by mail on 09/23/15</i> Sibling: JOE DOMINGUEZ (21) Petitioners state [see file for details]. Court Investigator Jennifer Young filed a report on 11/25/15.		
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	n/a		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF Reviewed on: 11/23/15 Updates: 11/30/15 Recommendation: File 25 - Dominguez

Petition for Appointment of Guardian of the Person

Age: 4 years		<u>TEMPORARY EXPIRES 12/02/15</u>	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for Ted Pool (paternal grandfather).
		VICKI LONG , maternal grandmother, is Petitioner.	
		Father: DARREN LEE POOL – personally served on 10/21/15.	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Mother: KRISTI LONG – personally served on 10/15/15.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Paternal grandfather: TED POOL Paternal grandmother: LINDA MARQUEZ – consents and waives notice.	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	x Maternal grandfather: ROBERT LONG – consents and waives notice.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w/ Petitioner states [see file for details].	
<input type="checkbox"/>	Conf. Screen	Court Investigator Dina Calvillo filed a report on 11/23/15.	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 11/23/15
			Updates:
			Recommendation:
			File 26 – Long-Pool

27
Petitioner Paul Garoppo (CONS/P)
Attorney Whitmire, Paula Jean (pro per – daughter)
 Fanucchi, Edward L. (Court appointed for conservatee)

Case No. 15CEPR00972

Petition for Appointment of Temporary Conservator of the Person

Age: 88		NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> Hearing vacated Per Minute Order dated 11/19/15</p>
Cont. from 101415		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input checked="" type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input checked="" type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail x	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input checked="" type="checkbox"/>	Pers.Serv. w/	
<input checked="" type="checkbox"/>	Conf. Screen	
<input checked="" type="checkbox"/>	Letters	
<input checked="" type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input checked="" type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input checked="" type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: JF Reviewed on: 11/20/15 Updates: Recommendation: File 27 – Garoppo

27

Petitioner Twyla Hollis (Pro Per Petitioner)
 Petitioner Montray Dernel Ireland (Pro Per Petitioner)

Petition for Appointment of Temporary Guardian of the Person

		<u>General Hearing set for 1/27/2016</u>	NEEDS/PROBLEMS/COMMENTS:
		TWYLA HOLLIS , maternal grandmother, and MONTRAY DERNELL IRELAND , maternal uncle, are Petitioners.	<ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of five (5) court days' notice by personal service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian</i>, or <i>Consent to Appointment of Guardian and Waiver of Notice</i>, or a <i>Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> • Nathaniel Ricks, Jr., father, if Court does not excuse notice as Petitioners request. 3. Need Attachment 3 explaining answer of Petitioner Twyla Hollis to Item 3 of <i>Confidential Guardian Screening</i> form filed on 11/18/2015.
		~Please see Petition for details~	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 11/24/15
			Updates: 11/25/15
			Recommendation:
			File 28 - Isaiah

Petitioner Soto, Jasmine (pro per – maternal aunt)

Petition for Appointment of Temporary Guardian of the Person

Israel, 11	<u>GENERAL HEARING: 01/26/16</u>		NEEDS/PROBLEMS/COMMENTS:
David, 5	JASMINE SOTO , maternal aunt, is Petitioner.		
Jenessy, 2	Mother: JOSEPHINE MAGGARD – personally served on 11/27/15		1. Need Notice of Hearing.
	Maternal grandfather: DAVE MAGGARD		
Cont. from	Maternal grandmother: EMILY VALDEZ		2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Aff.Sub.Wit.			
✓ Verified	Israel:		a. Israel Solorzano (Israel's father)
Inventory	Father: ISRAEL SOLORZANO		
PTC	Paternal grandparents: UNKNOWN		b. David Joseph Stiles (David's father) – unless diligence is found
Not.Cred.			
Notice of Hrg	x	David:	c. Jenessy's father – unless diligence is found
Aff.Mail		Father: DAVID JOSEPH STILES – Declaration of Due Diligence filed 11/24/15	
Aff.Pub.		Paternal grandparents: UNKNOWN	
Sp.Ntc.		Jenessy:	
Pers.Serv.	x	Father: UNKNOWN – Declaration of Due Diligence filed 11/24/15	
✓ Conf. Screen		Paternal grandparents: UNKNOWN	
✓ Letters		Petitioner states [see file for details].	
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF
Reviewed on: 11/23/15
Updates: 11/30/15
Recommendation:
File 29 – Solorzano/Stiles/Aguilar

Petition for Appointment of Temporary Guardian of the Person

Age: 16		<p align="center"><u>GENERAL HEARING: 01/26/16</u></p> <p>JESSICA REYES, maternal aunt, is Petitioner.</p> <p>Father: VINCENT CRUZ – personally served on 11/24/15 Mother: ASIA REYES – personally served on 11/24/15</p> <p>Paternal grandfather: DANIEL REYES Paternal grandmother: SYLVIA REYES</p> <p>Maternal grandparents: NOT LISTED</p> <p>Siblings: ALYSSA CRUZ, ARIC CRUZ</p> <p>Petitioner states [see file for details].</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>3. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice for:</p> <p>d. Andrew Cruz (minor)</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
✓	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 11/23/15</p> <p>Updates: 11/30/15</p> <p>Recommendation:</p> <p>File 30 – Cruz</p>		

Petition for Appointment of Temporary Guardian of the Person

Age: 2		GENERAL HEARING: 01/27/16		NEEDS/PROBLEMS/COMMENTS:	
		AMANDA SHATTUCK and MATTHEW SHATTUCK , maternal first cousin once removed and her husband, are Petitioners.		4. Need <i>Notice of Hearing</i> .	
				5. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for:	
Cont. from		Father: GILBERT VARGAS – <i>Declaration of Due Diligence</i> filed 12/01/15 states that Mr. Vargas has not seen Kaitlynn in over a year and that he has only supervised visits as a result of a restraining order against him in which the minor is a protected person. Petitioner is unaware of Mr. Vargas' current whereabouts; attempts to serve him at last known address were unsuccessful, no answer.		e. Gilbert Vargas (father)	
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	x			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
		Mother: ARRETTA BRACKETT – <i>Consent & Waiver of Notice</i> filed 11/24/15			
		Paternal grandparents: UNKNOWN			
		Maternal grandfather: TOM WRIGHT			
		Maternal grandmother: SHEREE BRACKETT			
		Sibling: JAXSON BRACKETT			
		Petitioners state [see file for details].			
				Reviewed by: JF	
				Reviewed on: 11/23/15	
				Updates: 11/30/15; 12/01/15	
				Recommendation:	
				File 31 – Vargas	

1A Cailyn Sky Mendoza (GUARD)**Case No. 08CEPR00223**

Attorney Margoian, Michael J. (for Petitioners James Willhoit and Georgette Willhoit)
 Attorney Hopper, Cindy J. (for Samantha Willhoit, mother)
 Petitioner Mendoza, Angel (Pro Per Petitioner, paternal grandfather)
 Petitioner Garcia, Rebecca (Pro Per Petitioner, paternal grandmother)

Petition to Modify Existing Visitation Order

		JAMES WILLHOIT and GEORGETTE WILLHOIT , maternal grandparents and Co-Guardians, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
			THIS MATTER WILL BE HEARD IN DEPARTMENT 72 AT 8:30 A.M.
		~Please see Petition for details~	Page 1B is the <i>Petition for Visitation, Notice of Motion, etc.</i> , filed by Samantha Willhoit, mother.
Cont. from 081315, 082615		Declaration in Opposition filed by REBECCA GARCIA and ANGEL MENDOZA , paternal grandparents, on 8/12/2015.	Page 1C is the <i>Petition for Modifying Existing Orders for More Visitation, etc.</i> , filed by Rebecca Garcia, paternal grandmother, and Angel Mendoza, paternal grandfather.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Samantha Willhoit's Response and Objections to Petitioner's Request to Modify Existing Visitation Order filed on 8/12/2015.	Continued from 8/26/2015. Minute Order [Judge Kapetan] states: Court orders matters continued to Wednesday, December 2, 2015 at 8:30 a.m. in Department 72. Court instructs counsel, Cindy J. Hopper and Michael J. Margosian, to prepare orders. The Court directs Counsel to have the therapist currently seeing Cailyn to provide the probate investigator with a report 10 days prior to the next hearing set for 12/2/2015 for review. All parties and counsel have been instructed that a release will need to be signed. [As of 11/25/15, Court Investigator Julie Negrete has not received the therapist report from Counsel.]
<input checked="" type="checkbox"/>	Aff.Mail	Petition for Opposition [i.e. Objection] to Permanent Guardianship and Modifying Existing Order for More Visitations Unsupervised filed by JAMES MENDOZA, father, on 8/21/2015.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	Reply Declaration of GEORGETTE WILLHOIT filed on 8/24/2015.	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections	Response to Motion of James Mendoza; Motion to Strike Pleading was filed by James and Georgette Willhoit on 8/25/2015.	
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report	Response to Motion to Rebecca Garcia and Angel Garcia Mendoza; Motion to Strike Pleading was filed by James and Georgette Willhoit on 8/25/2015.	Note: Order After Hearing for August 26, 2015 prepared by Attorney Michael Margosian was signed 9/16/2015 by Judge Kapetan. Order After [8/26/2015] Hearing prepared by Attorney Cindy Hopper was signed 9/23/2015 by Judge Kapetan.
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	Court Investigator's Report filed 8/25/2015.	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt	Petitioners' [James Willhoit and Georgette Willhoit] Supplemental Declaration Re Visitation filed 11/30/2015.	Reviewed by: LEG
<input type="checkbox"/>	UCCJEA		Reviewed on: 11/25/15
<input type="checkbox"/>	Citation		Updates: 12/1/15
<input type="checkbox"/>	FTB Notice		Recommendation:
			File 1A – Mendoza

Dept. 303, 9:00 a.m. Wednesday, December 2, 2015

1B Cailyn Sky Mendoza (GUARD)**Case No. 08CEPR00223**

Attorney Margoian, Michael J. (for Petitioners James Willhoit and Georgette Willhoit)
 Attorney Hopper, Cindy J. (for Samantha Willhoit, mother)
 Petitioner Mendoza, Angel (Pro Per Petitioner, paternal grandfather)
 Petitioner Garcia, Rebecca (Pro Per Petitioner, paternal grandmother)

**Petition for Visitation; Notice of Motion; Supporting Declaration in
 Support of Petition for Visitation**

		SAMANTHA WILLHOIT , mother, is Petitioner. Petitioner seeks a formal order for visitation with the minor, based upon the following: <p align="center">~Please see Petition for details~</p>	NEEDS/PROBLEMS/COMMENTS: THIS MATTER WILL BE HEARD IN DEPARTMENT 72 AT 8:30 A.M. <u>Continued from 8/26/2015.</u>	
Cont. from 082615				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
✓	Aff. FAX			
	Aff.Overnight			X
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: LEG Reviewed on: 11/25/15 Updates: Recommendation: File 1B – Mendoza	

1B

1C Cailyn Sky Mendoza (GUARD)**Case No. 08CEPR00223**

Attorney Margoian, Michael J. (for Petitioners James Willhoit and Georgette Willhoit)
Attorney Hopper, Cindy J. (for Samantha Willhoit, mother)
Petitioner Mendoza, Angel (Pro Per Petitioner, paternal grandfather)
Petitioner Garcia, Rebecca (Pro Per Petitioner, paternal grandmother)

**Petition to Modify Existing Visitation Orders for More Visitation; and
Opposing Permanent Guardianship; Supporting Declaration**

		REBECCA GARCIA , paternal grandmother, and ANGEL MENDOZA , paternal grandfather, are Petitioners. <i>~Please see Petition for details~</i>	NEEDS/PROBLEMS/COMMENTS: THIS MATTER WILL BE HEARD IN DEPARTMENT 72 AT 8:30 A.M. <u>Continued from 8/26/2015.</u>
Cont. from 082615			
Aff.Sub.Wit.			
Verified	X		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.	W/		
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 11/25/15	
		Updates:	
		Recommendation:	
		File 1C - Mendoza	

1C